

Financial Health Indicators using Power BI Dashboards



Requirement

- Client wanted to make a product showcasing pictorial representation of the financial health of companies. Companies could plug in their accounting data to this product and get both bird's eye view and a worm's eye view of their financials. We took care of creating the entire pictorial representations spanning several pages and reports in Power BI. These dashboards were embedded in a JavaScript layer to make the other product features



Solution

- Data in PostgreSQL database
- Embedded in JavaScript layer for frontend login and user permission layer
- Dashboard developed in Power BI Pro
- Deployed on Azure



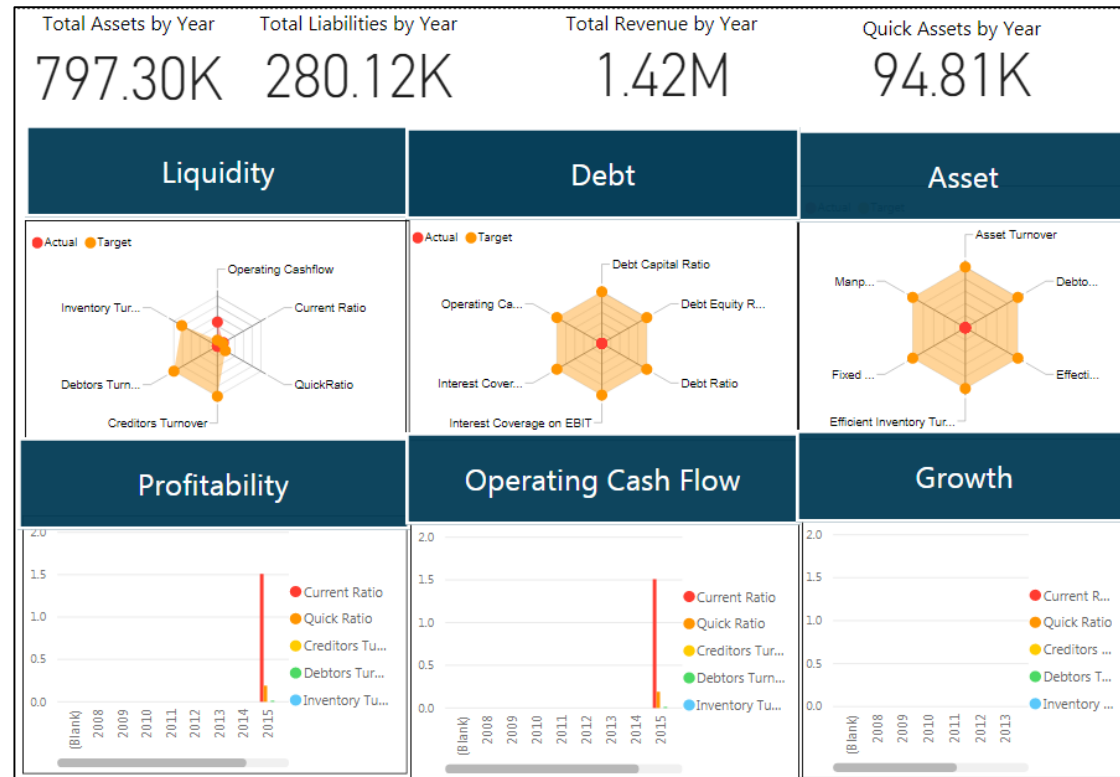
Implementation Features

- Drilldown over accounting metrics and ratios to check the financial health
- Facility to analyze metrics and ratios over YoY, QoQ, MoM
- Global and local time (year, quarter, month) filters
- Multivariate representations in a planar space for variables made up of several factors
- Easy tab representation to navigate between different pages

Dashboards (1/2)



Dashboards (2/2)



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